

SHARE HOLDING PATTERN AS ON 23.12.2013

Statement showing Share Holding Pattern of Gracious Software Limited as per clause 34 of Listing on Institutional Trading Platform

(I)(a)

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered	
						As a percentage of (A+B) (VI)	Number of Shares (VII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family	2	25000	25000	0.20	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-
(c)	Bodies Corporate	1	3135000	3135000	25.08	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-
	Sub-Total (A)(1)	3	3160000	3160000	25.28	-	-
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	3	3160000	3160000	25.28	-	-
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI	-	-	-		NA	NA
(b)	Financial Institutions/ Banks	-	-	-		NA	NA

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered	
						As a percentage of (A+B) (VI)	Number of Shares (VII)
(c)	Central Government/ State Government(s)	-	-	-		NA	NA
(d)	Alternate Investment Funds / Venture Capital Funds	-	-	-		NA	NA
(e)	Insurance Companies	-	-	-		NA	NA
(f)	Foreign Institutional Investors	-	-	-		NA	NA
(g)	Foreign Venture Capital Investors	-	-	-		NA	NA
(h)	Any Other -Merchant Banker	1	500000	-	4.00	NA	NA
	Sub-Total (B)(1)	1	500000	-	4.00	NA	NA
(2)	Non- institutions						
(a)	Bodies Corporate	4	1098000	-	8.78	NA	NA
(b)	Individuals	263	7742000	6232750	61.94		
(c)	Qualified Foreign Investors	-	-	-	-	N.A	N.A
(d)	Any Other	-	-	-	-		
	Sub-Total (B)(2)	267	8840000	6232750	70.72	N.A	N.A
	Total Public Shareholding (B)= (B)(1)+(B)(2)	268	9340000	6232750	74.72	N.A	N.A
	TOTAL (A)+(B)	271	12500000	9392750	100.00	N.A	N.A

(l)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of Shareholder	Details of Shares Held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares Held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of warrants of the same class	
1	AJAY BANSAL	19800	0.16	0	0.00	0	0.00	0	0.00	0.00	-
2	MAHENDRA SINGH	5200	0.04	0	0.00	0	0.00	0	0.00	0.00	-
3	JURIS FINANCIALSERVICES PRIVATE LIMITED	3135000	25.08	0	0.00	0.00	1035000	0.00	0.00	0.00	-
	TOTAL	3160000	25.28	0	0.0	0.0	0				

(l)(c) Statement showing Shareholding of persons belonging to the category “Public ” and holding more than 1 % of the total number of shares

Sr. No.	Name of Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	TCL MANAGEMENT SERVICES P LTD	500000	4.00
2	GULSHAN SETHI	500000	4.00
3	MANIT SETHI	500000	4.00
4	ANURADHA SETHI	500000	4.00
5	GUINNESS CORPORATE ADVISORS PVT	500000	4.00

Sr. No.	Name of Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	LTD		
6	MALLYA PROPERTIES PRIVATE LIMITED	400000	3.20
7	VIKAS GOYAL	350000	2.80
8	ROHAN DESAI HUF	285000	2.28
9	ALKA AGGARWAL	187500	1.50
10	ACCURATE BUILDWELL PVT LTD	180000	1.44
11	ATIKA GOYAL	150000	1.20
	TOTAL	4052500	32.42

(d) Statement showing details of locked-in shares

Sr. No.	Name of Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	JURIS FINANCIALSERVICES PRIVATE LIMITED	25,00,000	20.00
	TOTAL	25,00,000	20.00

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		NIL		
	TOTAL	NIL		

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1 % of the total number:

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		NA		
	TOTAL	NIL		